

NOMINATING YOUR BENEFICIARIES

Who will get your super if you die?

You can nominate who you would like to receive your death benefit should you die while a member of NGS Super. Your nominee(s) must be a Dependant¹ and/or your legal personal

representative. The Trustee of NGS Super is not legally bound by your wishes but will take them into account. You can update your nomination of beneficiaries any time. This form replaces any previous nomination of beneficiaries. As your personal circumstances change, it's important to remember to keep both your Will and your nomination of beneficiaries up-to-date.

¹ See foot note in Step 2

If you need help

For assistance call NGS Super Customer Service Team on **1300 133 177** or refer to the *Nominating your super beneficiaries* fact sheet available at www.ngssuper.com.au/assets/Downloads/nominate-your-pension-beneficiaries.pdf

Step 1. Complete your personal details *Please print in black or blue pen, in uppercase, one character per box.* A

Title Mr Mrs Ms Miss Other Date of birth / /

Given names

Surname

Postal address

Suburb

State Postcode

Daytime telephone -

Mobile

E-mail

Membership number²

Member number – for any additional NGS Super account you want this nomination to apply

² If you have more than one account with NGS Super, you will have a unique member number for each account. You will need to let us know the accounts you want this nomination to apply by providing the member number linked to each account. You can locate your member numbers on each of your account statements.



Step 2. Make your nomination

I would prefer my death benefit to be paid to the following people in the proportion shown below. Ensure your nomination totals 100%.

1. **My legal personal representative (Estate)**

Percentage of benefit %

OR

2. **My dependant/s³** If you make this selection, please provide full details below:

First Nominee

Given names

Surname

Date of birth / /

Percentage of benefit %

Relationship to you

Spouse Child Financial dependant Interdependency relationship

Residential address

Suburb

State

Postcode

Second Nominee

Given names

Surname

Date of birth / /

Percentage of benefit %

Relationship to you

Spouse Child Financial dependant Interdependency relationship

Residential address

Suburb

State

Postcode

Third Nominee

Given names

Surname

Date of birth / /

Percentage of benefit %

Relationship to you

Spouse Child Financial dependant Interdependency relationship

Residential address

Suburb

State

Postcode

Continued over



Step 2. Make your nomination (continued)

Fourth Nominee

Given names

Surname

Date of birth / /

Percentage of benefit %

Relationship to you

Spouse Child Financial dependant Interdependency relationship

Residential address

Suburb

State

Postcode

³ Must be a dependant or be your legal personal representative (the executor of your will), if you wish to have your benefit payable to your estate.

'Dependant' is defined as:

- your spouse – whether by marriage, a de facto relationship (including same-sex partners) or a registered relationship under a law of State or Territory (including same-sex partners)
- your children including step-children, adopted children and your spouse's children;
- any other person who the trustee considers is wholly or partially dependent on you at the time of death; and
- any person you have an interdependency relationship with.

Two people (whether or not related by family) have an interdependency relationship if:

1. they have a close personal relationship;
2. they live together; and
3. one or each of them provides the other with financial support; and
4. one or each of them provides the other with domestic support and personal care.

An interdependency relationship will also exist between two people if they have a close personal relationship but do not meet the other criteria as listed above (2, 3 & 4) because either or both of them suffer from a physical, intellectual or psychiatric disability.

Any amounts paid to your legal personal representative would be distributed according to your will, or if you don't have a will, according to the laws of the State in which you resided at the date of your death.

Step 3. Sign the form

By signing this form I understand that:

- this form is not legally binding on the Trustee in making its decision about who receives my death benefit
- this form will be used by the Trustee to help work out who will receive my death benefit

I have read and understand the Privacy Collection Statement and consent to my personal information being collected, disclosed and used as described in that Statement.

Signature

X

Date

 / /

Please return your completed form to NGS Super, GPO Box 4303, Melbourne, VIC 3001.



PRIVACY COLLECTION STATEMENT

If you are a member of NGS Super, or you are applying for membership

We may collect your personal information from you or from third parties such as

- your employer
- a previous super fund
- your financial adviser
- our related entities
- publicly available sources.

We may be required or authorised by law to collect your personal information. Relevant laws include the Australian Securities and Investments Commission Act 2001, Corporations Act 2001, Family Law Act 1975 and laws relating to superannuation, taxation and anti-money laundering/counter-terrorism financing.

If we are unable to collect all the personal information we have asked for, we may not be able to administer your NGS Super account or take action on a particular request you have made.

We will use your personal information to

- manage your NGS Super account (superannuation or income stream)
- give you information about your NGS Super account
- supply you with information about other products and services offered by us or our related companies
- include your relevant account data in statistics and market research.

We will disclose your personal information to various organisations (but only as required to manage your NGS Super account or the Fund generally), including

- our administrator, Mercer Outsourcing (Australia) Pty Ltd (Mercer)
- our insurer
- our professional advisers
- your employer
- other service providers that provide services or products relevant to your NGS Super account
- any relevant government authority that requires your personal information to be disclosed.

In managing your super your personal information may be disclosed to service providers in another country, most likely to Mercer's processing centre in India. Our Privacy Policy lists any other relevant offshore locations.

Our **Privacy Policy** sets out in more detail

- how we deal with your personal information
- how to access and seek correction of the information we hold about you
- how you may lodge a complaint if we breach an Australian Privacy Principle
- how we will handle any complaint.

You can view our Privacy Policy at www.ngssuper.com.au/privacy-policy or obtain a copy by contacting us on **1300 133 177**.

If you have any other queries in relation to privacy issues, or if you do not wish to receive marketing material, you may contact us on **1300 133 177**. You may also write to the NGS Super Privacy Officer at PO Box 21236 World Square NSW 2002 or online at www.ngssuper.com.au/contact-us.

If you are not a member of NGS Super, and you are not applying for membership

We will use your personal information only to enable us to take action on the particular matter you have contacted us about. In most instances we will not need to collect any further personal information from any other source. We will disclose your personal information only to those organisations mentioned above as are necessary to take action on the matter in question or for the management of the Fund generally.