

Third-party authorisation form



This form allows you to give permission for a third party, such as a financial planner, to access your NGS Super account information. **It does not allow them to transact on your account.** If you want your representative to provide us with instructions on your behalf, you will need to give them formal power of attorney. You should talk to a solicitor or the public trustee in your state or territory for information about appointing a power of attorney.

Once your completed form has been received by NGS Super, this authorisation will remain in place for 18 months. If you require a longer period, you should consider a power of attorney.

If you need help

Getting advice on your NGS Super account is easy. Whether it's a simple check in to understand your options or comprehensive advice for you and your family, we have you covered. Contact us on **1300 133 177** to make an appointment or learn more at ngssuper.com.au/advice.

Step 1. Complete your personal details

Please print in black or blue pen, in uppercase, one character per box.

Your member number

Your account number (if known)

☐

Please apply this third-party authority to all my accounts

Given names

Date of birth

 / /

Surname

Residential address (must be advised)

Suburb

State

Postcode

Postal address (if different to above)

Suburb

State

Postcode

Phone number

 -

Mobile

 -

Personal email

Step 2. Provide details of the third party relationship (continued)

Address (if this is a company, this should be the registered business address)

Suburb

State

Postcode

Authorised person's phone number

Mobile

Authorised person's email

Authorised person's signature

Step 3. Attach Proof of ID

You must provide proof of your identity when providing third party authorisation.

Please provide a copy of one of the following documents:

- drivers licence, issued under Australian State or Territory law or equivalent authority of a foreign country for the purpose of driving a vehicle that contains your photograph
- passport issued by the Commonwealth
- a passport or a similar document issued for the purpose of international travel, that:
 - a. contains a photograph and your signature
 - b. is issued by a foreign government, the United Nations or an agency of the United Nations; and
 - c. if it is written in a language other than English – it is to be accompanied by an English translation prepared by an accredited translator
- a card issued under a State or Territory law for the purposes of providing your age which contains your photograph a national identity card issued for the purpose of identification, that:
 - a. contains a photograph and your signature
 - b. is issued by a foreign government, the United Nations or an agency of the United Nations; and
 - c. if it is written in a language other than English – it is to be accompanied by an English translation prepared by an accredited translator.

Step 4. Declaration

- I authorise the named person(s) in this form to request and receive information in relation to my NGS Super accounts.
- I understand this authority will apply for 18 months from the date of my signature unless cancelled or changed by me before then.
- I understand that this authority does not allow the Authorised Representative to change my details or carry out any transaction on my behalf.
- By completing this form, any previous adviser nomination will be removed from my account(s) and that nominated Financial Adviser will no longer have access to my information.
- I can revoke my authority at any time before the end of the 18 month period.
- Any AFSL provided for a financial adviser must be valid. If it lapses, this third party authority will be void.
- Acknowledge that NGS Super and its representatives are not responsible for any loss and/or liabilities which may result from NGS Super or its representatives providing information to my nominated representative.
- I consent to my personal information being collected, disclosed and used as described in the **Privacy Collection Statement**.

Member signature

Date

Privacy Collection Statement

NGS Super Pty Limited ABN 46 003 491 487 collects personal information from you (or from third parties such as your employer or another super fund) to manage your NGS Super account, keep you informed, improve our products and services or take action on a matter you have contacted us about. If we don't have your personal information, we may not be able to perform these services. We may be authorised to collect your personal information by certain laws, including laws relating to superannuation, taxation and anti-money laundering/counter-terrorism financing.

We disclose personal information as required to manage the Fund, to service providers (including our administrator, our insurer and professional advisers), employers or parties required by law. Personal information may be accessed by service providers overseas, most likely by our administrator's processing centre in India. For any other offshore locations, details of how to access and change your personal information and the privacy complaints process, go to ngssuper.com.au/pcs and ngssuper.com.au/privacy or call us on **1300 133 177**.