Spouse contribution

You can contribute to NGS on behalf of your spouse provided we have their Tax File Number (TFN) on file. You will need to complete this form each time you make a spouse contribution.

If you need help

Getting advice on your NGS Super account is easy. Whether it's a simple check in to understand your options or comprehensive advice for you and your family, we have you covered. Contact us on **1300 133 177** to make an appointment or learn more at **ngssuper.com.au/advice**

Please send your completed form with cheque (made payable to NGS Super) to:

NGS Super
GPO Box 4721
MELBOURNE VIC 3001

Save time, make a contribution online

Making a contribution using BPAY® is quick and easy. Simply make a contribution from your bank account at a time convenient for you. Login to your **Member Online** account to view your Biller code and Customer Reference Number or contact us.

® Registered to BPAY Pty Ltd ABN 69 079 137 518

Step 1. Receiving spouse's details

Please print in black or blue pen, in capital letters, one character per box.

NGS member number

Title

Date of birth / /

Given names

Surname

Postal address

Suburb

State

Postcode

Postal address (if different to above)

Suburb

State

Postcode

Phone number –

Mobile –

Personal email

Tax File Number (TFN)*

*You are not required to provide your Tax File Number (TFN) to us. However, we can only accept spouse contributions for you if we have your TFN on file.

Step 2. Details of spouse's eligibility to receive contributions

To receive spouse contributions you must meet the eligibility criteria as required under superannuation law. To confirm your eligibility to receive a spouse contribution, please complete one of the following declarations:

(select one option ◯)

◯ I am under age 75 or

◯ I have reached age 75 and the contribution will be received by the Fund within 28 days after the end of the month in which I turned age 75.

I have read and understood the **Privacy Collection Statement** and consent to my personal information being collected, disclosed and used as described in that statement.

Receiving spouse ✗ Date / /

Step 3. Make a contribution - contributing spouse

Title

Date of birth / /

Given names

Surname

I wish to contribute an amount of $, , which represents a spouse contribution on behalf of my spouse named in Step 1, who is a member of NGS Super.

Please make cheque payable to **NGS Super** and attach to this form.

Step 4. Sign the form – contributing spouse

I wish to make contributions to NGS Super for the benefit of my spouse named above (Step 1) who is an existing member and eligible to receive such contributions. By signing this form I understand and declare that:

- any such contributions to the Fund are for the benefit of my spouse (the nominated spouse) and cannot be repaid to me
- the nominated spouse is my spouse within the meaning of relevant government legislation as set out in the fact sheet **Make spouse contributions work for you** available at **ngssuper.com.au/pds**
- I must advise the Trustee if my nominated spouse ceases to be my spouse within the meaning of the legislation during the financial year in which the contribution is being made
- I am not entitled to a tax deduction for these spouse contributions
- at the time this spouse contribution is made, my spouse and I are Australian residents and are not living separately and apart on a permanent basis
- I have read and understand the **Privacy Collection Statement** and consent to my personal information being collected, disclosed and used as described in that statement.

Contributing spouse ✗ Date / /

Please return your completed form and cheque (made payable to NGS Super) to:

NGS Super
GPO Box 4721
MELBOURNE VIC 3001

Privacy collection statement

NGS Super Pty Limited ABN 46 003 491 487 collects personal information from you (or from third parties such as your employer or another super fund) to manage your NGS Super account, keep you informed, improve our products and services or take action on a matter you have contacted us about. If we don't have your personal information, we may not be able to perform these services. We may be authorised to collect your personal information by certain laws, including laws relating to superannutation, taxation and anti-money laundering/ counter-terrorism financing.

We disclose personal information as required to manage the Fund, to service providers (including our administrator, our insurer and professional advisers), employers or parties required by law. Personal information may be accessed by service providers overseas. For offshore locations, details of how to access and change your personal information and the privacy complaints process, go to **ngssuper.com.au/pcs** and **ngssuper.com.au/privacy** or call us on **1300 133 177**.

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Issued by NGS Super Pty Limited ABN 46 003 491 487 AFSL No 233154 the trustee of NGS Super ABN 73 549 180 515