

# SPOUSE CONTRIBUTION

You can contribute to NGS on behalf of your spouse provided we have their Tax File Number (TFN) on file. You will need to complete this form each time you make a spouse contribution.

Further, we offer low-cost tailored advice through NGS Financial Planning. To make an appointment phone us on 1300 133 177 or complete the **Financial planning enquiry form** on our website at [ngssuper.com.au/advice](http://ngssuper.com.au/advice)

## If you need help

If you're unsure of your decision, consider obtaining professional advice. We offer single-issue advice limited to your NGS Super account at no cost:

- over the phone through our Financial Advice Helpline or
- through our **Customer Relationship Managers**.

Please send your completed form with cheque (made payable to NGS Super) to:

**NGS Super**  
**GPO Box 4303**  
**MELBOURNE VIC 3001**

Step 1. Receiving spouse's details
Please print in black or blue pen, in capital letters, one character per box. A

NGS Member number	Title	Date of birth
<input type="text"/>	<input type="text"/>	<input type="text"/>
Given names		
<input type="text"/>		
Surname		
<input type="text"/>		
Postal address		
<input type="text"/>		
Suburb	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>
Daytime telephone		
<input type="text"/>		
<b>Personal email</b>		
<input type="text"/>		
Tax File Number (TFN)*		
<input type="text"/>		

\* You are not required to provide your Tax File Number (TFN) to us. However, we can only accept spouse contributions for you if we have your TFN on file.

Step 2. Details of spouse's eligibility to receive contributions

To receive spouse contributions you must meet the eligibility criteria as required under superannuation law. To confirm your eligibility to receive a spouse contribution, please complete one of the following declarations:

**(Select one option )**

I am under age 75 or

I have reached age 75 and the contribution will be received by the Fund within 28 days after the end of the month in which I turned age 75.

I have read and understood the **Privacy Collection Statement** and consent to my personal information being collected, disclosed and used as described in that statement.

Receiving spouse	<input type="text" value="X"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Issued by NGS Super Pty Limited ABN 46 003 491 487 AFSL No 233154 the trustee of NGS Super ABN 73 549 180 515



### Step 3. Make a contribution - contributing spouse

Title      Date of birth   /   /

Given names

Surname

I wish to contribute an amount of \$         which represents a spouse contribution on behalf of my spouse named in Step 1, who is a member of NGS Super.

Please make cheque payable to **NGS Super** and attach to this form.

### Step 4. Sign the form – contributing spouse

I wish to make contributions to NGS Super for the benefit of my spouse named above (Step 1) who is an existing member and eligible to receive such contributions. By signing this form I understand and declare that:

- any such contributions to the Fund are for the benefit of my spouse (the nominated spouse) and cannot be repaid to me
- the nominated spouse is my spouse within the meaning of relevant government legislation as set out in the fact sheet **Make spouse contributions work for you** available at [ngssuper.com.au/PDS](http://ngssuper.com.au/PDS)
- I must advise the Trustee if my nominated spouse ceases to be my spouse within the meaning of the legislation during the financial year in which the contribution is being made
- I am not entitled to a tax deduction for these spouse contributions
- at the time this spouse contribution is made, my spouse and I are Australian residents and are not living separately and apart on a permanent basis
- I have read and understand the **Privacy Collection Statement** and consent to my personal information being collected, disclosed and used as described in that statement.

Contributing spouse   Date   /   /

**Please return your completed form and cheque (made payable to NGS Super) to:**

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**GPO Box 4303**  
**MELBOURNE VIC 3001**

### Privacy Collection Statement

NGS Super Pty Limited ABN 46 003 491 487 of **Level 4, 14 Martin Place Sydney NSW 2000** collects personal information from you (or from third parties such as your employer or another super fund) to manage your NGS Super account, keep you informed, improve our products and services or take action on a matter you have contacted us about. If we don't have your personal information, we may not be able to perform these services. We may be authorised to collect your personal information by certain laws, including laws relating to superannuation, taxation and anti-money laundering/counter-terrorism financing.

We disclose personal information as required to manage the Fund, to service providers (including our administrator, our insurer and professional advisers), employers or parties required by law. Personal information may be accessed by service providers overseas, most likely by our administrator's processing centre in India. For any other offshore locations, details of how to access and change your personal information and the privacy complaints process, go to [ngssuper.com.au/pcs](http://ngssuper.com.au/pcs) and [ngssuper.com.au/privacy](http://ngssuper.com.au/privacy) or call us on **1300 133 177**.