

LUMP SUM CONTRIBUTION

About this form

Please complete this form if you wish to pay a lump sum contribution into your NGS Super account by cheque. Contributions received by NGS Super via cheque may take up to three working days to process following receipt of the cheque and your completed form.

Note that you must have provided your Tax File Number (TFN) to us to make after-tax contributions. If your TFN has not been provided, this contribution cannot be accepted and will be returned to you.

If you are uncertain as to whether or not you have provided your TFN, you can check these details through your **Member Online** account at ngssuper.com.au/MOL or by contacting us on **1300 133 177**.

Save time, make a contribution online

Making a contribution using BPAY® is quick and easy. Simply make a contribution from your bank account at a time convenient for you. Login to your **Member Online** account to view your Biller code and Reference number or contact us.

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If you need help

If you're unsure of your decision, consider obtaining professional advice. We offer:

- advice at no extra cost through our advice Helpline, and
- low-cost advice through NGS Financial Planning.

To make an appointment phone us on 1300 133 177.

Please send your completed form with cheque to:

NGS Super
GPO Box 4303
MELBOURNE VIC 3001

Step 1. Complete your personal details

Please print in black or blue pen, in capital letters, one character per box.



NGS Member number	Title	Date of birth	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Given names			
<input type="text"/>			
Surname			
<input type="text"/>			
Postal address			
<input type="text"/>			
Suburb	State	Postcode	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Phone number			
<input type="text"/>			
Personal email			
<input type="text"/>			

Step 2. Payment details

I request the Trustee of NGS Super to accept a lump sum contribution of \$ as an after-tax contribution¹.

Administrator use only
 Oracle Code 11550

Please make cheque payable to **NGS Super**.

Cheque number

Note: if you intend to claim a tax deduction for this contribution, you will also need to complete the **Notice of intent to claim or vary a deduction for personal super contributions form**.

¹ Legislative limits apply to the amount of non-concessional (after-tax) contributions that can be made to the Fund.

Step 3. Eligibility to contribute

To make voluntary contributions you must meet the eligibility criteria as required under superannuation law. To confirm your eligibility to contribute, please complete one of the following declarations:

(Select an option)

I am under age 67

I am at least age 67 but under age 75 and I have met the work test² as defined below

I am at least age 67 but under age 75 and I am eligible for the work test exemption³ as defined below

²**The work test:** Those who are at least age 67 but under age 75 are required to work at least 40 hours in 30 consecutive days in the financial year to be eligible to make concessional or non-concessional contributions.

³**The work test exemption:** If your total super balance across all your super accounts (including your NGS Super account) at the previous 30 June is less than \$300,000 you will be exempt from the work test for 12 months from the end of the financial year in which you last met the work test. This exemption applies only once.

Step 4. Sign the form

Please sign this form before returning it to NGS Super. By signing this form I:

- acknowledge that I have read the information provided in the **Product Disclosure Statement (PDS)** on contributions.
- confirm that I am eligible to make this personal lump sum contribution to NGS Super.
- accept that this contribution will remain preserved until a condition of release occurs, such as retirement after reaching my preservation age.
- understand that this contribution will be returned to me if I have not provided NGS with my Tax File Number.

I consent to my personal information being collected, disclosed and used as described in the **Privacy Collection Statement**.

Signature

X

Date

/ /

Please return your completed form to NGS Super, GPO Box 4303, Melbourne, VIC 3001

Privacy Collection Statement

NGS Super Pty Limited ABN 46 003 491 487 of **Level 4, 14 Martin Place Sydney NSW 2000** collects personal information from you (or from third parties such as your employer or another super fund) to manage your NGS Super account, keep you informed, improve our products and services or take action on a matter you have contacted us about. If we don't have your personal information, we may not be able to perform these services. We may be authorised to collect your personal information by certain laws, including laws relating to superannuation, taxation and anti-money laundering/counter-terrorism financing.

We disclose personal information as required to manage the Fund, to service providers (including our administrator, our insurer and professional advisers), employers or parties required by law. Personal information may be accessed by service providers overseas, most likely by our administrator's processing centre in India. For any other offshore locations, details of how to access and change your personal information and the privacy complaints process, go to ngssuper.com/pcs and ngssuper.com/privacy or call us on **1300 133 177**.

Issued by NGS Super Pty Limited ABN 46 003 491 487 AFSL No 233154 the trustee of NGS Super ABN 73 549 180 515

**ngs
Super**



Incorporating **qjecs**super division