Accumulation account

Investment switching

This form is for use by members with an NGS Accumulation account

You can change how your super is invested in NGS Super at any time. Simply choose any combination of the investment options available to you as shown in the **NGS Accumulation Product Disclosure Statement** and **Investment guide** available at **ngssuper.com.au/pds**

We will not be able to action your instructions if this form is incomplete or you provide ambiguous information. We will tell you if this is the case.

Important information

Movements in unit prices for NGS Super investment options will not necessarily reflect movements in a comparable Australian or international index. Any decision to switch investment options should not be based solely on the assumption that an NGS Super unit price will be subject to the same movement as an index.

Please send your completed form to:

NGS Super
GPO Box 4721
MELBOURNE VIC 3001

Save time, apply online

Applying to vary your investment options via the **Member Online** portal is quick and easy. Simply login via **member.ngssuper.com.au/mol** and make your selections through the Investments section.

If you need help

If you need help completing this form, you can book to speak with an NGS Super Specialist through **ngssuper.com.au/chat**

If you're unsure of your decisions, consider obtaining professional advice. We offer:

- limited advice at no extra cost through our Financial Advice Helpline
- low-cost advice through NGS Financial Planning.

To speak to the Financial Advice Helpline or to make a financial planning appointment call us on 1300 133 177 or complete the **Financial advice enquiry form** on our website at **ngssuper.com.au/advice-and-education/advice-services**

Step 1. Complete your personal details

Please print in black or blue pen, in capital letters.

NGS member number

Title

Date of birth / /

Given names

Surname

Residential address

Suburb

State

Postcode

Postal address (if different to above)

Suburb

State

Postcode

Phone number –

Mobile –

Personal email

Issued by NGS Super Pty Limited ABN 46 003 491 487 AFSL No 233154 the trustee of NGS Super ABN 73 549 180 515

Step 2. Choose your investment options

You can make an investment switch for your current account balance and/or future contributions at no charge. For more detailed information about each investment option, go to **ngssuper.com.au/performance**

(select one option only ✓)

I elect to change my investment options1 as detailed below. My change is to apply to:

○ **My current super account balance only.**

Please complete the Current **balance column** below. If this request is received by 4pm (AEST/AEDT) on a NSW business day, investment switch values will be based on the unit price declared for that day. If received after, the next business day's unit price will apply.

○ **My future contributions and future transfers only.**

Please complete the **Future contributions** column below. Please be aware, when selecting this option, your current account balance will remain invested in your current investment option/s. If received by 4pm (AEST/AEDT) on NSW a business day, the change will be effective from that day. If received after, the change will apply from the next business day.

○ **My current super account balance and my future contributions and future transfers.**

Current balance and **Future contributions** columns below. You can have different percentage allocations for your current balance and future contributions, as long as each column totals 100%.

If you do not nominate any of the above options, your investment switch will apply to the relevant column(s) completed **Current balance** and/or **Future contributions**.

You can choose one or more investment options in any percentage. Please ensure that the total adds to 100% otherwise this form will not be processed and your investment allocations will remain unchanged. Alternatively, you can make changes online through your secure **Member Online** account at **member.ngssuper.com.au/mol**

Current balance	Future contributions	Pre-mixed options
%	%	Diversified (MySuper) — *default investment option*
%	%	High Growth
%	%	Balanced
%	%	Defensive
%	%	Indexed Growth
		Sector-specific options
%	%	Australian Shares
%	%	International Shares
%	%	Infrastructure
%	%	Property
%	%	Diversified Bonds
%	%	Cash & Term Deposits
%	%	**TOTAL**

Step 3. Sign the form

By signing this form I understand that:

- I have received sufficient information from NGS Super to understand the effect of and any risks involved in the above investment choice and the Fund has no liability for my selection
- the performance of investment markets is unpredictable, and acknowledge I may receive a negative return from time to time
- if my form is received by 4pm (AEST/AEDT) on a NSW business day, my investment switch request for current or future investments (or both) will be effective that day. If received after, it will be effective the next business day
- NGS Super will be unable to action my request if the information is incomplete or ambiguous
- there is no charge for changes made to my current account balance or my future contributions investment strategy
- it is my responsibility to ensure that NGS Super receives my **Investment switching form**
- in the event that I have selected a combination of investment options, the initial percentage allocated to each investment option will move over time due to factors such as market movements and it is my responsibility to monitor and rebalance the percentages in each option over time
- NGS Super will use the information on this form to process my investment option choice.

I consent to my personal information being collected, disclosed and used by NGS Super as described in the **Privacy Collection Statement**. To view our Privacy Collection Statement, go to **ngssuper.com.au/pcs** or call us on **1300 133 177**.

Signature

Date / /

Please return your completed form to:

NGS Super
GPO Box 4721
MELBOURNE VIC 3001

Privacy Collection Statement

NGS Super Pty Limited ABN 46 003 491 487 collects personal information from you (or from third parties such as your employer or another super fund) to manage your NGS Super account, keep you informed, improve our products and services or take action on a matter you have contacted us about. If we don't have your personal information, we may not be able to perform these services. We may be authorised to collect your personal information by certain laws, including laws relating to superannuation, taxation and anti-money laundering/counter-terrorism financing.

We disclose personal information as required to manage the Fund, to service providers (including our administrator, our insurer and professional advisers), employers or parties required by law. Personal information may be accessed by service providers overseas. For offshore locations, details of how to access and change your personal information and the privacy complaints process, go to **ngssuper.com.au/pcs** and **ngssuper.com.au/privacy** or call us on **1300 133 177**.