

Step 2. Choose your investment options

(Select an option)

I elect to change my investment options¹ as detailed below. My change is to apply to:

My current super account. This change will be based on the next declared unit price if your completed form is received by 5pm (AEST/AEDT) on the last business day of the week. If this form is received after 5pm (AEST/AEDT) on the last business day of the week, the unit price determined for the following week will be used.

You are entitled to one free investment switch of your account balance each financial year. Any additional investment switch will incur a fee.

My future contributions and future transfers (with this option, your balance remains in your current investment option/s). When selecting this option, your current account balance will remain invested in your current investment option/s. This change will become active in the following week after this form is received by NGS Super.

You can make an investment switch for your future contributions at any time without any cost.

Both of the above

¹ Please note that your instructions will apply to that part of your account invested in either NGS Super's *pre-mixed* or *sector-specific* investment options. Switching investments within the NGS Self-Managed option is only available through your **Member Online** account at ngssuper.com.au/MOL

If you do not nominate any of the above options, your investment switch will apply to both your current super account and your future contributions and any transfers.

You can choose one or more investment options in any percentage. Please ensure that the total adds to 100% otherwise this form will not be processed and your investment allocations will remain unchanged. Alternatively, you can make online changes through your secure **Member Online** account at ngssuper.com.au/MOL

For members who do not make an investment choice, the default investment option is the Diversified (MySuper) option.

Pre-mixed options	Percentage to be invested
Defensive	<input type="text"/> <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %
Socially Responsible Diversified	<input type="text"/> <input type="text"/> <input type="text"/> %
Diversified (MySuper) – <i>default investment option</i>	<input type="text"/> <input type="text"/> <input type="text"/> %
Indexed Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
Shares Plus	<input type="text"/> <input type="text"/> <input type="text"/> %
Sector-Specific options	
Cash & Term Deposits	<input type="text"/> <input type="text"/> <input type="text"/> %
Diversified Bonds	<input type="text"/> <input type="text"/> <input type="text"/> %
Property	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %
International Shares	<input type="text"/> <input type="text"/> <input type="text"/> %
TOTAL	1 0 0 %

Tailored option:

NGS Self-Managed

This option includes a choice of ASX-listed companies, exchange traded funds (ETFs) and term deposits. For details about the NGS Self-Managed Direct Investment Option (DIO) please refer to the **NGS Self-Managed Guide** available at ngssuper.com.au/PDS

Please note, this form does not allow you to invest in this option.

This option is available for members who will accept responsibility for their own investment decisions. To participate in this option you will need to login to your **Member Online** account. Once you are logged in to **Member Online**, you will then be able to actively trade using your trading password via the NGS Self-Managed DIO. You will also be able to transfer to and from your investments held in the pre-mixed or sector-specific options and your NGS Self-Managed DIO.

Please note there are limits regarding the **maximum percentage** that can be held in the NGS Self-Managed DIO. Further details can be found in the **NGS Self-Managed Guide**.



Step 3. Sign the form

By signing this form I understand that:

- I have received sufficient information from the Trustee to understand the effect of and any risks involved in the above investment choice and the Fund has no liability for my selection
- the performance of investment markets is unpredictable, and may receive a negative return from time to time
- for any change to be effective, my form must be completed and received by 5 pm (AEST/AEDT) on the last business day of the week. I understand that any switch made to my existing account will be processed using the **next declared** unit price usually determined on the close of business Friday (of the week in which the switch request was received). I understand that if I change my future contributions investment strategy any amounts coming into my account will go into my new option(s) from the week after my switch request is received
- the Trustee's administrator will not action my request if the information is incomplete or ambiguous
- the first switch I make to my existing account balance in any financial year will be free and I will be charged a switch fee for each additional switch made. There is no charge for changes made to my future contributions investment strategy
- the onus is on me to ensure the Fund's receipt of my *Investment switching* form
- in the event that I have selected a combination of investment options, the initial percentage allocated to each investment option will move over time due to factors such as market movements and it is my responsibility to monitor and rebalance the percentages in each option over time
- the information on this form will be handled by the Trustee to process my investment option choice

I consent to my personal information being collected, disclosed and used as described in the [Privacy Collection Statement](#).

Signature

Date / /

Please return your completed form to:

**NGS Super
GPO Box 4303
MELBOURNE VIC 3001**



PRIVACY COLLECTION STATEMENT

If you are a member of NGS Super, or you are applying for membership

We may collect your personal information from you or from third parties such as:

- your employer
- a previous super fund
- your financial adviser
- our related entities
- publicly available sources.

We may be required or authorised by law to collect your personal information. Relevant laws include the Australian Securities and Investments Commission Act 2001, Corporations Act 2001, Family Law Act 1975 and laws relating to superannuation, taxation and anti-money laundering/counter-terrorism financing.

If we are unable to collect all the personal information we have asked for, we may not be able to administer your NGS Super account or take action on a particular request you have made.

We will use your personal information to:

- manage your NGS Super account (NGS *Accumulation, Transition to Retirement or Income account*)
- give you information about your NGS Super account
- supply you with information about other products and services offered by us or our related companies
- include your relevant account data in statistics and market research.

We will disclose your personal information to various organisations (but only as required to manage your NGS Super account or the Fund generally), including:

- our administrator, Mercer Outsourcing (Australia) Pty Ltd (Mercer)
- our insurer
- our professional advisers
- your employer
- other service providers that provide services or products relevant to your NGS Super account
- any relevant government authority that requires your personal information to be disclosed.

In managing your super your personal information may be disclosed to service providers in another country, most likely to Mercer's processing centre in India. Our **Privacy Policy** lists any other relevant offshore locations.

Our **Privacy Policy** sets out in more detail

- how we deal with your personal information
- how to access and seek correction of the information we hold about you
- how you may lodge a complaint if we breach an Australian Privacy Principle
- how we will handle any complaint.

You can view our **Privacy Policy** at ngssuper.com.au/privacy-policy or obtain a copy by contacting us on **1300 133 177**.

If you have any other queries in relation to privacy issues, or if you do not wish to receive marketing material, you may contact us on **1300 133 177**. You may also write to the NGS Super Privacy Officer at:

NGS Super
PO Box 21236
World Square NSW 2002

or online at ngssuper.com.au/contact-us.

If you are not a member of NGS Super, and you are not applying for membership

We will use your personal information only to enable us to take action on the particular matter you have contacted us about. In most instances we will not need to collect any further personal information from any other source. We will disclose your personal information only to those organisations mentioned above as are necessary to take action on the matter in question or for the management of the Fund generally.

Issued by NGS Super Pty Limited ABN 46 003 491 487 AFSL No 233154 the trustee of NGS Super ABN 73 549 180 515

ngs
Super

Your fund.
Your wealth.
Your future.

